Charting Your AI Roadmap: Strategy, Control, and Responsible Adoption

AI adoption isn't just about tools — it's about vision, control, and long-term value. In this workshop, we help business leaders and IT stakeholders build a clear, actionable roadmap for adopting AI across Microsoft 365 and Dynamics 365 — while staying in control of data, processes, and risk.

Executives want clarity on what's coming, how to prepare, and how to keep AI aligned with their business goals. We'll walk you through the stages of AI readiness, show you how to prioritize use cases, and help you define a safe and responsible adoption strategy. Whether you're experimenting with Copilot or planning broader AI use cases, we'll help you assess your current environment, define a governance model, and build internal momentum with leadership and staff.

Real World Examples

- **Executive AI Dashboard:** Tracking which departments are actively using AI, and how
- **Governance Framework:** Defining what data AI tools can access — and what they can't
- **Use Case Prioritization:** Focusing efforts on high-impact areas like reporting, customer service, or onboarding
- **Internal AI Guidelines:** Establishing when and how staff can use Copilot, ChatGPT, or other tools
- **Pilot Program Strategy:** Running controlled AI pilots before scaling across departments

Skills You'll Gain

- A structured framework for evaluating your organization's AI readiness
- Clear steps to define and govern safe, responsible AI use within Microsoft 365
- Guidance on building internal alignment with executives and business units
- Tools to prioritize AI use cases by impact and complexity
- A roadmap template for implementing AI in phases — without losing control